



Planned Giving Program

Confidential Bequest Intention Form

I would like to see the good works of the National Motorists Association continue into the future

A. Please send me more information about my planned giving options. I am interested in the following (please check all that apply):

- | | |
|--|---|
| <input type="checkbox"/> NMA Visionary Society | <input type="checkbox"/> Gift of Cash |
| <input type="checkbox"/> Will or Living Trust | <input type="checkbox"/> Gift of Stocks, Bonds, or other securities |
| <input type="checkbox"/> Life Insurance Policy | <input type="checkbox"/> Appreciable Personal Property (please specify) |
| <input type="checkbox"/> Retirement Program | _____ |

B. I plan to include the **National Motorists Association** as a beneficiary of my:

- | | |
|--|---|
| <input type="checkbox"/> Will or Living Trust | <input type="checkbox"/> Financial or Investment Account(s) |
| <input type="checkbox"/> Retirement Account(s) | <input type="checkbox"/> Charitable Trust |
| <input type="checkbox"/> Life Insurance Policy | <input type="checkbox"/> Other _____ |

My gift is /will be stated as

A specific amount: \$ _____

A percentage gift of: _____ % that currently would result in an approximate gift of \$ _____

Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

This form is non-binding and does not constitute a legal promise of any future donation to the NMA. My bequest is revocable; the information on this form reflects my current/anticipated estate plans.

Signature: _____ Date: _____

Please keep my identity confidential