



Planned Giving Program



Confidential Bequest Intention Form

I would like to see the good works of the National Motorists Association and the NMA Foundation continue into the future

A. Please send me more information about my planned giving options. I am interested in the following (please check all that apply):

- Visionary Club
- Will or Living Trust
- Life Insurance Policy
- Retirement Program
- Gift of Cash
- Gift of Stocks, Bonds, or other securities
- Appreciable Personal Property (please specify) _____

B. I plan to include the National Motorists Association and/or the NMA Foundation as a beneficiary of my:

- Will or Living Trust
- Retirement Account(s)
- Life Insurance Policy
- Financial or Investment Account(s)
- Charitable Trust
- Other _____

My gift is /will be stated as

A specific amount: \$ _____

A percentage gift of: _____ % that currently would result in an approximate gift of \$ _____

Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

This form is non-binding and does not constitute a legal promise of any future donation to the NMA or the NMA Foundation. My bequest is revocable; the information on this form reflects my current/anticipated estate plans.

Signature: _____ Date: _____

Please keep my identity confidential